

# What's YOUR Number?

QUICK DEBT CHECK-UP

Associate Name \_\_\_\_\_

Phone \_\_\_\_\_

Banking Center Location \_\_\_\_\_

Banking Center # \_\_\_\_\_

When it comes to money, it's all about the numbers. This quick Debt Check-Up can help you uncover some amazing numbers that offer you big savings.

Just take a few moments to complete these five short questions. Return the form to me and I will prepare your personalized "What's Your Number?" savings plan that can help you reduce monthly payments, save on taxes and eliminate high-rate credit card debt.

1. Do you currently have credit card or loan debt? Yes  No

2. What is most important to you? (check one)

- Paying off my debts as quickly as possible
- Reducing interest expense/lowering interest rates
- Lowering my monthly payments

3. Do you itemize your taxes annually? Yes  No

4. Are you a homeowner? Yes  No

Home value \$ \_\_\_\_\_

Mortgage balance \$ \_\_\_\_\_

Mortgage interest rate \_\_\_\_\_%

5. Estimate your current debt:

*Credit cards/Retailer cards*

Total balances \$ \_\_\_\_\_

Monthly payments \$ \_\_\_\_\_

Average interest rates \_\_\_\_\_%

*Auto/Student/Personal loans*

Total balances \$ \_\_\_\_\_

Monthly payments \$ \_\_\_\_\_

Average interest rates \_\_\_\_\_%

*Home equity loans or lines of credit*

Total balances \$ \_\_\_\_\_

Monthly payments \$ \_\_\_\_\_

Average interest rates \_\_\_\_\_%

Yes, I would like an Old National associate to contact me about my personalized What's Your Number? Savings Plan.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Name \_\_\_\_\_ Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ Phone \_\_\_\_\_

Best time to call \_\_\_\_\_