

IMPACT NETWORKS

Our partnership with First Midwest nearly doubles our size and makes us *Better Together!*

In February 2022, Old National completed a transformational partnership with Chicago-based First Midwest. The combined company—which has retained the Old National name—is the sixth largest commercial bank headquartered in the Midwest and the 35th largest bank in the nation with more than \$46 billion of total assets, an experienced management team, strong Commercial banking capabilities, a robust Community banking footprint and a significant Wealth platform.

A closer look at Old National:

(Pro-forma results as of December 31, 2021)

More than \$46 billion in total assets	\$34 billion in assets under management	\$36 billion in total deposits
35th largest bank in the United States	6th largest Commercial bank headquartered in the Midwest by assets ¹	7th largest Wealth Management platform among banks <\$100B in assets ²
270 years of combined service	Dual headquarters in Evansville, Indiana and Chicago, Illinois	NASDAQ: ONB

Since our founding in 1834, Old National has focused on both community and commercial banking by building long-term, highly valued partnerships with clients. Not surprisingly, this same focus and mission have also been at the heart of First Midwest throughout its long history. Now, as a \$46 billion regional bank with the heart, culture and DNA of a smaller community bank, we have a distinctive client-centric value proposition that is based on strong relationships, a streamlined operating model, and an inclusive and exceptional work environment that empowers our team members to deliver their best.

Additionally, we take a disciplined approach to credit and risk management, and we pride ourselves on being one of the world's most ethical companies. Finally, we believe we are only as strong as the communities we serve, and we work hard each day to strengthen them.

¹Includes depositories headquartered in the Midwest. Excludes merger targets, mutuals and trust banks. ²Ranked by gross revenue from fiduciary activities for the year ended 12/31/20. Includes U.S.-headquartered depositories with MRQ assets less than \$100 billion. Excludes merger targets, MOE participants, trust companies and subsidiaries of foreign organizations.